

Income Statement, Function of expense							Actuals/Omani Rial/Unaudited	
	Consolidated 01/07/2025-30/09/2025	Standalone 01/07/2025-30/09/2025	Consolidated 01/07/2024-30/09/2024	Standalone 01/07/2024-30/09/2024	Consolidated 01/01/2025-30/09/2025	Standalone 01/01/2025-30/09/2025	Consolidated 01/01/2024-30/09/2024	Standalone 01/01/2024-30/09/2024
PROFIT OR LOSS								
CONSOLIDATED AND SEPARATE PROFIT OR LOSS								
Revenue	23,773,000		27,435,000		57,189,000		67,358,000	
Cost of sales	23,667,000		23,914,000		51,110,000		57,196,000	
Gross profit	106,000		3,521,000		6,079,000		10,162,000	
Other income	(162,000)	(59,000)	1,268,000	156,000	571,000	5,184,000	1,112,000	3,249,000
General and administrative expense	507,000	103,000	420,000	64,000	914,000	184,000	1,593,000	203,000
Other expenses	15,000		17,000		9,000		6,000	
Profit (loss) from operating activities	(578,000)	(162,000)	4,352,000	92,000	5,727,000	5,000,000	9,675,000	3,046,000
Finance income	105,000	0	82,000	0	622,000	241,000	322,000	
Finance costs	670,000		(627,000)		2,111,000		2,058,000	
Profit (loss) before income tax	(1,143,000)	(162,000)	5,061,000	92,000	4,238,000	5,241,000	7,939,000	3,046,000
Income tax expense, continuing operations	658,000	6,000	(58,000)	1,000	740,000	10,000	924,000	1,000
Profit (loss) from continuing operations	(1,801,000)	(168,000)	5,119,000	91,000	3,498,000	5,231,000	7,015,000	3,045,000
Profit (loss) for period	(1,801,000)	(168,000)	5,119,000	91,000	3,498,000	5,231,000	7,015,000	3,045,000
PROFIT (LOSS), ATTRIBUTABLE TO								
Profit (loss), attributable to owners of parent	(1,801,000)		5,119,000		3,498,000		7,015,000	
BASIC AND DILUTED EARNINGS PER SHARE								
BASIC EARNINGS PER SHARE								
DILUTED EARNINGS PER SHARE								

Statement of comprehensive income - Net of tax							Actuals/Omani Rial/Unaudited	
	Consolidated 01/07/2025- 30/09/2025	Standalone 01/07/2025- 30/09/2025	Consolidated 01/07/2024- 30/09/2024	Standalone 01/07/2024- 30/09/2024	Consolidated 01/01/2025- 30/09/2025	Standalone 01/01/2025- 30/09/2025	Consolidated 01/01/2024- 30/09/2024	Standalone 01/01/2024- 30/09/2024
STATEMENT OF COMPREHENSIVE INCOME								
CONSOLIDATED AND SEPARATE								
Net Profit / (Loss) for the Period	(1,801,000)	(168,000)	5,119,000	91,000	3,498,000	5,231,000	7,015,000	3,045,000
OTHER COMPREHENSIVE INCOME (LOSS) TO BE RECLASSIFIED TO STATEMENT OF INCOME IN SUBSEQUENT PERIODS								
Changes in fair value of cash flow hedges		2,000		0		(510,000)		(51,000)
Total other comprehensive income that will be reclassified to profit or loss		2,000		0		(510,000)		(51,000)
OTHER COMPREHENSIVE INCOME (LOSS) NOT TO BE RECLASSIFIED TO STATEMENT OF INCOME IN SUBSEQUENT PERIODS								
Total other comprehensive income for the Period		2,000		0		(510,000)		(51,000)
Total comprehensive income for the Period	(1,799,000)	(168,000)	5,119,000	91,000	2,988,000	5,231,000	6,964,000	3,045,000
COMPREHENSIVE INCOME ATTRIBUTABLE TO								
Comprehensive income, attributable to owners of parent	(1,799,000)		5,119,000		2,988,000		6,964,000	

Analysis of Income and Expense, Function of Expense							Actuals/Omani Rial/Unaudited	
	Consolidated 01/07/2025-30/09/2025	Standalone 01/07/2025-30/09/2025	Consolidated 01/07/2024-30/09/2024	Standalone 01/07/2024-30/09/2024	Consolidated 01/01/2025-30/09/2025	Standalone 01/01/2025-30/09/2025	Consolidated 01/01/2024-30/09/2024	Standalone 01/01/2024-30/09/2024
ANALYSIS OF INCOME AND EXPENSE								
CONSOLIDATED AND SEPARATE								
REVENUE								
Sale of energy	23,773,000		19,995,000		57,189,000		44,934,000	
LEASE REVENUE								
Operating lease rentals			7,440,000				22,424,000	
Total lease revenue			7,440,000				22,424,000	

INTERIM CONDENSED FINANCIAL STATEMENTS WERE APPROVED BY THE BOARD OF DIRECTORS ON 10 Nov 2025

Total revenue	23,773,000		27,435,000		57,189,000		67,358,000	
OTHER INCOME								
Interest income			254,000	46,000				46,000
Revenue from dividends						5,000,000		3,000,000
Miscellaneous income	(162,000)	(59,000)	1,014,000	110,000	571,000	184,000	1,112,000	203,000
Total other income	(162,000)	(59,000)	1,268,000	156,000	571,000	5,184,000	1,112,000	3,249,000
EXPENSES								
COST OF SALES								
Service expenses			2,402,000				7,415,000	
Fuel and electricity	15,310,000		19,052,000		37,096,000		42,716,000	
Depreciation, depletion and amortisation	1,928,000		1,996,000		5,783,000		5,943,000	
Other cost of goods sold	6,429,000		464,000		8,231,000		1,122,000	
Total cost of sales	23,667,000		23,914,000		51,110,000		57,196,000	
GENERAL AND ADMINISTRATIVE EXPENSES								
Employee benefit expense	143,000	18,000	138,000	27,000	436,000	73,000	467,000	82,000
Director's remuneration and sitting fees	(28,000)	14,000	(33,000)	23,000	10,000	45,000	13,000	59,000
Depreciation, depletion and amortisation	0		1,000		2,000		3,000	
Head office expenses	58,000		62,000		181,000		201,000	
Legal and professional expense	(98,000)	10,000	104,000	11,000	178,000	32,000	736,000	39,000
Other expenses and fees	432,000	61,000	148,000	3,000	107,000	34,000	173,000	23,000
Total General and administrative expenses	507,000	103,000	420,000	64,000	914,000	184,000	1,593,000	203,000
SELLING, DISTRIBUTION AND MARKETING EXPENSES								